

A	
1	Bid Analysis
2	Alex Jones Bankruptcy
3	FSS Assets
4	
5	
6	First United American / Cicack
7	
8	Global Tetrahedron / The Onion
9	
10	Prospective Dec 10 Piecemeal Auction Value
11	High Bid
12	Blended Bid - Global T & Dec 10 Auction
13	
14	
15	<b>Bold</b> bids represent those lots expected to be contingent upon one another.
16	(1) Lot 2 IP could be broken up to include the domains Global T seeks, with the ecommerce site and related custo
17	
18	Prospective Auction Values
19	- Lowered values to net of sale costs and add'l liquidator fee
20	- Attributed value to the domain lots 3 & 4 - this is highly speculative, but provides a basis to create a true apples

	B	C	D	E	F	G	H	I
1								
2								
3								
4		LOT 1 - PRODUCTION RELATED				LOT 2 - ECOMMERCE RELATE		
5		Allocation Intellectual Property	Allocation Personal Property Building 3	Allocation Personal Property Building 2		Allocation Intellectual Property	Allocation Inventory	
		275,000	275,000	50,000		250,000	250,000	
6								
		998,000	1,000			1,000	-	
7								
8								
			260,000	40,000		(1)	120,000	
9								
10								
11								
12		998,000	260,000	40,000		1,000	120,000	
13								
14								
15								
16	mer data sold at the Dec 10 auction for an unknown amount							
17								
18								
19								
20	to apples comparison with FUA's bid as well as serves as a minimum bid should FUA want to overbid on just the							

	J	K	L	M	N	O	P	Q
1								
2								
3								
4								
5	Lot 3	Lot 4		Total Bids		Net to Unsecured (@ 8%)	Total Cash Value of Bids	
6	50,000	50,000		1,200,000		96,000	1,200,000	
7				1,000,000			TBD	
8								
9	10,000	10,000						
10								
11								
12	10,000	10,000		1,439,000		115,120	TBD	
13								
14								
15								
16								
17								
18								
19								
20	base lots							

	R
1	
2	
3	
4	
5	Comments
6	- They want all lots. If faced with a situation where they might need to forgo lots 3 & 4 in a bid situation, they might; however, they are not looking to end up with just Lot 1 without Lot 2.
7	- Need to assess distributable proceeds waiver to assess full cash value of bid.
8	- Their predominant interest is the IP Lot 1, but want the domain names out of Lot 2 more than anything else in the lot (potential scenario to attribute Dec 10 auction value to the elements of Lot 2 they do not want).
9	- Bid for equipment and inventory was strategic; they
10	Terms in the bid package state that right for us to attribute piecemeal auction value in evaluating competitive bids.
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12	
13	
14	
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16	
17	
18	
19	
20	

	A	B	C	D	E	F	G	H	I
	Note: Green signifies a bid change Yellow highlights the \$1 creditor benefit	Lot 1 - 4 Take All		Lot 1a Infowars Production	Lot 2a Intellectual Property		Lot 1b Personal Prop Bldg 3	Lot 1c Personal Prop Bldg 2	
1									
2									
3	Round 1								
4	Trustee						260,000	40,000	
5	GT			1,000,000					
6									
7									
8	Round 2								
9	FUA	3,500,000							
10									
11									
12	Round 3								
13	Trustee								
14	GT	1,750,000							
15									
16									
17	Round 4								
18	FUA	1,650,000							
19									
20									
21	Round 5								
22	Trustee						260,000	40,000	
23	GT			1,000,000					
24									
25									
26	Round 6								
27	FUA	1,750,000							
28									
29									
30	Round 7								
31	Trustee						260,000	40,000	
32	GT			1,000,000					
33									
34									

	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X
	Lot 2b Inventory		Lot 3	Lot 4		Distributable Proceeds Waiver		Total Bids		Cash Value of Bid		Net Benefit to Non CT Creditors		After 8% cost to Non CT Creditors	
1															
2															
3															
4	120,000		10,000	10,000				440,000		440,000		35,200		35,200	
5						0		1,000,000		1,000,000		80,000		71,200	
6								1,440,000		1,440,000		115,200		106,400	
7															
8															
9								3,500,000		3,500,000		280,000		255,200	
10								3,500,000				280,000		255,200	
11															
12															
13								-		-		-		-	
14						420,000		1,750,000		7,000,000		560,000		497,600	
15								1,750,000		7,000,000		560,000		497,600	
16															
17															
18								1,650,000		1,650,000		132,000		116,040	
19								1,650,000				132,000		116,040	
20															
21															
22	120,000		10,000	10,000				440,000		440,000		35,200		35,200	
23						16,801		1,000,000		1,210,013		96,801		86,825	
24								1,440,000		1,650,013		132,001		122,025	
25															
26															
27								1,750,000		1,750,000		140,000		123,480	
28								1,750,000				140,000		123,480	
29															
30															
31	120,000		10,000	10,000				440,000		440,000		35,200		35,200	
32						24,801		1,000,000		1,310,013		104,801		94,265	
33								1,440,000		1,750,013		140,001		129,465	
34															

	Y	Z	AA	AB	AC	AD	AE	AF	AG	AH	AI
1	>> Fees & Cash Availability in Bid		CT Creditors Balance		360Tranzon Fee	360Tranzo n Expense	Admin Fees		Total Fees & Expenses		CT Creditors Adjusted Balance
2											
3											
4											
5											
6			920,000		85,000	25,000			110,000		818,800
7											
8											
9											
10					285,000	25,000			310,000		
11											
12											
13											
14											
15			1,190,000		405,000	25,000	350,000		780,000		472,400
16											
17											
18											
19					174,500	25,000			199,500		
20											
21											
22											
23											
24			903,199		99,701	25,000			124,701		788,474
25											
26											
27											
28					181,500	25,000			206,500		
29											
30											
31											
32											
33			895,199		106,701	25,000			131,701		774,034
34											

	A	B	C	D	E	F	G	H	I
35	Round 8								
36	FUA	2,500,000							
37									
38									
39	Round 9								
40	Trustee						260,000	40,000	
41	GT			1,000,000					
42									
43									
44	Round 10								
45	FUA	8,000,000							
46									
47									
48	Round 11								
49	Trustee						260,000	40,000	
50	GT			1,064,000					
51									
52									
53	Round 12								
54	FUA	12,000,000							
55									
56									
57	Round 13								
58	Trustee						260,000	40,000	
59	GT			1,584,000					
60									
61									
62	Round 14								
63	FUA	15,500,000							
64									
65									
66	Round 15								
67	Trustee						260,000	40,000	
68	GT			2,000,000					
69									
70									
71		DPW Allocation %							



	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X
35															
36								2,500,000		2,500,000		200,000		179,280	
37								2,500,000				200,000		179,280	
38															
39															
40	120,000		10,000	10,000				440,000		440,000		35,200		35,200	
41						500,000		1,000,000		7,250,000		580,000		544,600	
42								1,440,000		7,690,000		615,200		579,800	
43															
44															
45								8,000,000		8,000,000		640,000		597,200	
46								8,000,000				640,000		597,200	
47															
48															
49	120,000		10,000	10,000				440,000		440,000		35,200		35,200	
50						519,681		1,064,000		7,560,013		604,801		568,161	
51								1,504,000		8,000,013		640,001		603,361	
52															
53															
54								12,000,000		12,000,000		960,000		901,200	
55								12,000,000				960,000		901,200	
56															
57															
58	120,000		10,000	10,000				440,000		440,000		35,200		35,200	
59						798,081		1,584,000		11,560,013		924,801		872,161	
60								2,024,000		12,000,013		960,001		907,361	
61															
62															
63								15,500,000		15,500,000		1,240,000		1,167,200	
64								15,500,000				1,240,000		1,167,200	
65															
66															
67	120,000		10,000	10,000				440,000		440,000		35,200		35,200	
68						1,044,801		2,000,000		15,060,013		1,204,801		1,138,161	
69								2,440,000		15,500,013		1,240,001		1,173,361	
70															
71						92%									

	Y	Z	AA	AB	AC	AD	AE	AF	AG	AH	AI
35											
36											
37					234,000	25,000			259,000		
38											
39											
40											
41											
42			420,000		417,500	25,000			442,500		12,900
43											
44											
45											
46					510,000	25,000			535,000		
47											
48											
49											
50											
51			459,199		433,001	25,000			458,001		37,838
52											
53											
54											
55					710,000	25,000			735,000		
56											
57											
58											
59											
60			659,199		633,001	25,000			658,001		53,838
61											
62											
63											
64					885,000	25,000			910,000		
65											
66											
67											
68											
69			795,199		808,001	25,000			833,001		28,838
70											
71											

	A	B	C	D	E	F	G	H	I	J
	Note: Green signifies a bid change Yellow highlights the 50k creditor benefit	Lot 1 - 4 Take All		Lot 1a Infowars Production	Lot 2a Intellectual Property		Lot 1b Personal Prop Bldg 3	Lot 1c Personal Prop Bldg 2		Lot 2b Inventory
1										
2										
3	Round 1									
4	Trustee						260,000	40,000		120,000
5	GT			1,000,000						
6										
7										
8	Round 2									
9	FUA	1,500,000								
10										
11										
12	Round 3									
13	Trustee						260,000	40,000		120,000
14	GT			1,000,000						
15										
16										
17	Round 4									
18	FUA	2,175,000								
19										
20										
21	Round 5									
22	Trustee						260,000	40,000		120,000
23	GT			1,000,000						
24										
25										
26	Round 6									
27	FUA	2,850,000								
28										
29										
30	Round 7									
31	Trustee						260,000	40,000		120,000
32	GT			1,000,000						
33										
34										
35	Round 8									

	K	L	M	N	O	P	Q	R	S	T	U	V	W
		Lot 3	Lot 4		Distributable Proceeds Waiver		Total Bids		Cash Value of Bid		Net Benefit to Non CT Creditors		After 8% cost to Non CT Creditors
1													
2													
3													
4		10,000	10,000				440,000		440,000		35,200		35,200
5					0		1,000,000		1,000,000		80,000		71,200
6							1,440,000		1,440,000		115,200		106,400
7													
8													
9							1,500,000				120,000		113,280
10							1,500,000				120,000		113,280
11													
12													
13		10,000	10,000				440,000		440,000		35,200		35,200
14					54,800		1,000,000		1,685,000		134,800		122,164
15							1,440,000		2,125,000		170,000		157,364
16													
17													
18							2,175,000				174,000		167,280
19							2,175,000				174,000		167,280
20													
21													
22		10,000	10,000				440,000		440,000		35,200		35,200
23					108,800		1,000,000		2,360,000		188,800		172,960
24							1,440,000		2,800,000		224,000		208,160
25													
26													
27							2,850,000				228,000		221,280
28							2,850,000				228,000		221,280
29													
30													
31		10,000	10,000				440,000		440,000		35,200		35,200
32					162,800		1,000,000		3,035,000		242,800		224,260
33							1,440,000		3,475,000		278,000		259,460
34													
35													

	X	Y	Z	AA	AB	AC	AD	AE	AF	AG
		CT Creditors Balance		360Tranzon Fee	360Tranzon Expense	Admin Fees		Total Fees & Expenses		CT Creditors Adjusted Balance
1										
2										
3										
4										
5										
6		920,000		85,000	25,000			110,000		818,800
7										
8										
9										
10				59,000	25,000			84,000		
11										
12										
13										
14										
15		865,200		132,950	25,000			157,950		719,886
16										
17										
18										
19				59,000	25,000			84,000		
20										
21										
22										
23										
24		811,200		173,000	25,000			198,000		629,040
25										
26										
27										
28				59,000	25,000			84,000		
29										
30										
31										
32										
33		757,200		206,750	25,000			231,750		543,990
34										
35										

	A	B	C	D	E	F	G	H	I	J
36	FUA	3,550,000								
37										
38										
39	Round 9									
40	Trustee						260,000	40,000		120,000
41	GT			1,000,000						
42										
43										
44	Round 10									
45	FUA	8,000,000								
46										
47										
48	Round 11									
49	Trustee						260,000	40,000		120,000
50	GT			1,110,000						
51										
52										
53	Round 12									
54	FUA	12,000,000								
55										
56										
57	Round 13									
58	Trustee						260,000	40,000		120,000
59	GT			1,620,000						
60										
61										
62	Round 14									
63	FUA	15,500,000								
64										
65										
66	Round 15									
67	Trustee						260,000	40,000		120,000
68	GT			2,050,000						
69				(over max in letter)						

	K	L	M	N	O	P	Q	R	S	T	U	V	W
36							3,550,000				284,000		277,280
37							3,550,000				284,000		277,280
38													
39													
40		10,000	10,000				440,000		440,000		35,200		35,200
41					218,800		1,000,000		3,735,000		298,800		277,460
42							1,440,000		4,175,000		334,000		312,660
43													
44													
45							8,000,000				640,000		633,280
46							8,000,000				640,000		633,280
47													
48													
49		10,000	10,000				440,000		440,000		35,200		35,200
50					566,000		1,110,000		8,185,000		654,800		615,660
51							1,550,000		8,625,000		690,000		650,860
52													
53													
54							12,000,000				960,000		953,280
55							12,000,000				960,000		953,280
56													
57													
58		10,000	10,000				440,000		440,000		35,200		35,200
59					845,200		1,620,000		12,185,000		974,800		919,660
60							2,060,000		12,625,000		1,010,000		954,860
61													
62													
63							15,500,000				1,240,000		1,233,280
64							15,500,000				1,240,000		1,233,280
65													
66													
67		10,000	10,000				440,000		440,000		35,200		35,200
68					1,090,800		2,050,000		15,685,000		1,254,800		1,185,660
69							2,490,000		16,125,000		1,290,000		1,220,860

	X	Y	Z	AA	AB	AC	AD	AE	AF	AG
36										
37				59,000	25,000			84,000		
38										
39										
40										
41										
42		701,200		241,750	25,000			266,750		455,790
43										
44										
45										
46				59,000	25,000			84,000		
47										
48										
49										
50										
51		455,200		464,250	25,000			489,250		5,090
52										
53										
54										
55				59,000	25,000			84,000		
56										
57										
58										
59										
60		645,200		664,250	25,000			689,250		11,090
61										
62										
63										
64				59,000	25,000			84,000		
65										
66										
67										
68										
69		795,200		839,250	25,000			864,250		90



	A	B	C	D	E	F	G	H	I
	Note: Green signifies a bid change Yellow highlights the \$1 creditor benefit	Lot 1 - 4 Take All		Lot 1a Infowars Production	Lot 2a Intellectual Property		Lot 1b Personal Prop Bldg 3	Lot 1c Personal Prop Bldg 2	
1									
2									
3	Round 1								
4	Trustee						260,000	40,000	
5	GT			1,000,000					
6									
7									
8	Round 2								
9	FUA	3,500,000							
10									
11									
12	Round 3								
13	Trustee								
14	GT	1,750,000							
15									
16									
17	Round 4								
18	FUA	1,650,000							
19									
20									
21	Round 5								
22	Trustee						260,000	40,000	
23	GT			1,000,000					
24									
25									
26	Round 6								
27	FUA	1,750,000							
28									
29									
30	Round 7								
31	Trustee						260,000	40,000	
32	GT			1,000,000					
33									
34									

	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X
	Lot 2b Inventory		Lot 3	Lot 4		Distributable Proceeds Waiver		Total Bids		Cash Value of Bid		Net Benefit to Non CT Creditors		After 8% cost to Non CT Creditors	
1															
2															
3															
4	120,000		10,000	10,000				440,000		440,000		35,200		35,200	
5						0		1,000,000		1,000,000		80,000		71,200	
6								1,440,000		1,440,000		115,200		106,400	
7															
8															
9								3,500,000		3,500,000		115,500		89,100	
10								3,500,000				115,500		89,100	
11															
12															
13								-		-		-		-	
14						200,000		1,750,000		7,810,606		257,750		214,350	
15								1,750,000		7,810,606		257,750		214,350	
16															
17															
18								1,650,000		1,650,000		132,000		116,040	
19								1,650,000				132,000		116,040	
20															
21															
22	120,000		10,000	10,000				440,000		440,000		35,200		35,200	
23						16,801		1,000,000		1,210,013		96,801		86,825	
24								1,440,000		1,650,013		132,001		122,025	
25															
26															
27								1,750,000		1,750,000		140,000		123,480	
28								1,750,000				140,000		123,480	
29															
30															
31	120,000		10,000	10,000				440,000		440,000		35,200		35,200	
32						24,801		1,000,000		1,310,013		104,801		94,265	
33								1,440,000		1,750,013		140,001		129,465	
34															

	Y	Z	AA	AB	AC	AD	AE	AF	AG	AH	AI	AJ
1	>> Fees & Cash Availability in Bid		CT Creditors Balance	IP Value	EQ & Inv Value	360Tranzon Fee	360Tranzo n Expense	Admin Fees		Total Fees & Expenses		CT Creditors Adjusted Balance
2												
3												
4												
5												
6			920,000			85,000	25,000			110,000		818,800
7												
8												
9				2,750,000	750,000							
10						305,000	25,000			330,000		
11												
12												
13												
14				7,060,606	750,000							
15			1,410,000			325,000	25,000	192,500		542,500		910,900
16												
17												
18												
19						174,500	25,000			199,500		
20												
21												
22												
23												
24			903,199			99,701	25,000			124,701		788,474
25												
26												
27												
28						181,500	25,000			206,500		
29												
30												
31												
32												
33			895,199			106,701	25,000			131,701		774,034
34												

	A	B	C	D	E	F	G	H	I
35	Round 8								
36	FUA	2,500,000							
37									
38									
39	Round 9								
40	Trustee						260,000	40,000	
41	GT			1,000,000					
42									
43									
44	Round 10								
45	FUA	8,000,000							
46									
47									
48	Round 11								
49	Trustee						260,000	40,000	
50	GT			1,064,000					
51									
52									
53	Round 12								
54	FUA	12,000,000							
55									
56									
57	Round 13								
58	Trustee						260,000	40,000	
59	GT			1,584,000					
60									
61									
62	Round 14								
63	FUA	15,500,000							
64									
65									
66	Round 15								
67	Trustee						260,000	40,000	
68	GT			2,000,000					
69									
70									
71		DPW Allocation %							
72									

	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X
35															
36								2,500,000		2,500,000		200,000		179,280	
37								2,500,000				200,000		179,280	
38															
39															
40	120,000		10,000	10,000				440,000		440,000		35,200		35,200	
41						500,000		1,000,000		7,250,000		580,000		544,600	
42								1,440,000		7,690,000		615,200		579,800	
43															
44															
45								8,000,000		8,000,000		640,000		597,200	
46								8,000,000				640,000		597,200	
47															
48															
49	120,000		10,000	10,000				440,000		440,000		35,200		35,200	
50						519,681		1,064,000		7,560,013		604,801		568,161	
51								1,504,000		8,000,013		640,001		603,361	
52															
53															
54								12,000,000		12,000,000		960,000		901,200	
55								12,000,000				960,000		901,200	
56															
57															
58	120,000		10,000	10,000				440,000		440,000		35,200		35,200	
59						798,081		1,584,000		11,560,013		924,801		872,161	
60								2,024,000		12,000,013		960,001		907,361	
61															
62															
63								15,500,000		15,500,000		1,240,000		1,167,200	
64								15,500,000				1,240,000		1,167,200	
65															
66															
67	120,000		10,000	10,000				440,000		440,000		35,200		35,200	
68						1,044,801		2,000,000		15,060,013		1,204,801		1,138,161	
69								2,440,000		15,500,013		1,240,001		1,173,361	
70															
71						96.7%									
72															

	Y	Z	AA	AB	AC	AD	AE	AF	AG	AH	AI	AJ
35												
36												
37						234,000	25,000			259,000		
38												
39												
40												
41												
42			420,000			417,500	25,000			442,500		12,900
43												
44												
45												
46						510,000	25,000			535,000		
47												
48												
49												
50												
51			459,199			433,001	25,000			458,001		37,838
52												
53												
54												
55						710,000	25,000			735,000		
56												
57												
58												
59												
60			659,199			633,001	25,000			658,001		53,838
61												
62												
63												
64						885,000	25,000			910,000		
65												
66												
67												
68												
69			795,199			808,001	25,000			833,001		28,838
70												
71												
72												

	A	B	C	D	E	F	G	H	I
73		Secured							
74		Trustee							
75		Tranzon360							

	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X
73						140,000									
74						3%									
75						325,000									



	Y	Z	AA	AB	AC	AD	AE	AF	AG	AH	AI	AJ
73												
74												
75												